

**FOURTH SUPPLEMENT DATED 30 APRIL 2024  
TO THE BASE PROSPECTUS DATED 23 MAY 2023**



**BELFIUS FINANCING COMPANY SA**

(Incorporated with limited liability under the laws of the Grand Duchy of Luxembourg)

**Issuer**

**BELFIUS BANK SA/NV**

(Incorporated with limited liability under the laws of Belgium)

**Issuer, Guarantor, Domiciliary Agent, Principal Paying Agent, Paying Agent and Calculation Agent**

**BANQUE INTERNATIONALE A LUXEMBOURG,**

**SOCIETE ANONYME**

**Fiscal Agent and Principal Paying Agent**

**NOTES ISSUANCE PROGRAMME**

**EUR 20,000,000,000**

This fourth supplement (the “**Fourth Supplement**”) is supplemental to, and should be read in conjunction with, the Final Terms dated 1<sup>st</sup> March 2024 relating to the notes issued by **Belfius Financing company (LU) – Active Interest 04/2030 – ISIN XS2774382597**, the Base Prospectus dated 23 May 2023 as amended and supplemented (the “**Base Prospectus**”) prepared in relation to the Programme and prepared in respect of the issuance of Belfius Bank Notes and Belfius Financing Company Notes. On 23 May 2023, the Belgian Financial Services and Markets Authority (the “**FSMA**”) approved the Base Prospectus as a base prospectus for the purposes of Article 8 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”). The FSMA approved the First Supplement on 5 September 2023, the Second Supplement on 5 March 2024, and the Third Supplement on 16 April 2024 as supplement to the Base Prospectus for the purposes of Article 23 of the Prospectus Regulation.

The FSMA approves this Fourth Supplement on 30 April 2024 as supplement to the Base Prospectus for the purposes of Article 23 of the Prospectus Regulation.

The Issuers accept responsibility for the information contained in this Fourth Supplement. The Issuers declare that, having taken all reasonable care to ensure that such is the case, the information contained in this Fourth Supplement is, to the best of their knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

Unless the context otherwise requires, terms defined in the Base Prospectus shall have the same meaning when used in this Third Supplement. The Base Prospectus, the First Supplement, the Second Supplement, the Third Supplement and the Fourth Supplement are available on the internet site [www.belfius.be](http://www.belfius.be) and a copy can be obtained free of charge in the offices of Belfius Bank SA/NV.

In case of inconsistency between (a) statements in this Fourth Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, as supplemented, the Fourth Supplement will prevail.

The purpose of this Fourth Supplement is to correct an error made in the Final Terms dated 1 March 2024, in respect of the Interest Payment Dates and the Interest Period End Dates specified in the point 20 Fixed Rate Note Provisions, in line with in the overall documentation relating to the issue :

**1) The point 20 (Fixed Rate Note Provisions) (ii) of the Final Terms is replaced as follows:**

- |      |                           |  |
|------|---------------------------|--|
| (ii) | Interest Payment Date(s): | Annually on 11 April, from and including 11 April 2025 up to and including 11 April 2027, subject to |
|------|---------------------------|--|

adjustment in accordance with the Business Day Convention

**Instead of :**

- (ii) Interest Payment Date(s): Annually on 11 April, from and including 11 April 2025 up to and including 11 April 2030, subject to adjustment in accordance with the Business Day Convention

**2) The point 20 (Fixed Rate Note Provisions) (vi) of the Final Terms is replaced as follows:**

- (vi) Interest Period End Date(s): Each 11 April, from and including 11 April 2025 up to and including 11 April 2027, not subject to adjustment in accordance with the Business Day Convention.

**Instead of:**

- (vi) Interest Period End Date(s): Each 11 April, from and including 11 April 2025 up to and including 11 April 2030, not subject to adjustment in accordance with the Business Day Convention.

Save as disclosed in this Supplement and any supplement to the Base Prospectus, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.